Job Aid



Goals and Performance Evaluation Process for USS and Unclassified Administrative & Professional Employees – Employee Edits Goals

This Job Aid walks employees through the process of editing and/or updating goals after the line manager has approved the goals for the Goals and Performance Evaluation Process.

 Audience: USS Employees with benefits that are required to have an annual or probationary performance evaluation. Unclassified Administrative & Professional Employees with benefits in non-instructional positions that are required to have an annual performance evaluation.
 NOTE: Faculty do not use this process

HRS Web

Resources: See <u>Goals and Performance Evaluation Process for USS and Unclassified</u> <u>Administrative & Professional Employees</u> for an overview of the performance evaluation process and information on setting goals and types of goals.



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Navigator		
Product Management I deas Payables Invoices General Accounting General Accounting Dashboard Journals Period Close Financial Reporting Center PSU Resources PSU Pay Periods and Pay Check GUS HR Training Resources GUS Finance & Procurement Tra Payroll Accounting Distribution	My Team My Team Team Talent Goals Coals Talent Review About Me Career Planning Goals Career Planning Social Personal Information Personal Information My Account Directory Career Planning Goals Career Planning Goals My Account Directory Career Planning Goals Career Planning Goals Career Planning Goals Career Planning Social Career Planning Career Planning Career Planning Career Planning Career Planning Career Planning Social Career Planning Career Planning Career Planning Career Planning Career Planning Social Career Planning Career Career Planning Career Career Planning Career Planni	 My Dashboard Tools Set Preferences Download Desktop Integration Worklist
Your "My Goals" page w will need to select the app My Goa Goal Plan FY 2018 (ill open. If more t propriate review pe als: Fiscal Year 20 Goals - Edited Plan G	han one review period is available eriod from the drop down.

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	Goal Plan FY 2018 Goals - Edited Plan Group By Add Goal Called Goal Called Called Plan		
5.	Click on the goal name to view the goal details.		
6.	You can edit and/or update the Goal Details as needed. If the status of the goal is "Completed" (or if the Completion Percentage is 100%), you will get a warning message if you did not enter an Actual Completion Date. Warning You are changing the goal status to Completed without entering the actual completion date. Do you want to continue? (HRG-3120089) Yes No		
8.	Click "Save and Close" when done. A confirmation box will appear. Click "OK"		
7.	You will return to the "My Goals" page. You will need to click "Submit for Approval." This will send an email to your line manager that you have goals to be approved, edited or rejected.		





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	Goal Plan FY 2018 Goals - Edited Plan Group By Add Goal V Add Goal	Submit for Approval
8.	Click on "Submit" My Goals: FY 2018 Goals - Edited Plan After you submit these changes for approval, the goal plan will be read-only until the approval request is completed New This is a Test Goal for the Job Aid Priority Medum	Category Project Goal Due in 131 days
8.	You will return to the "My Goals" page. Please n	ote the status Pending Approval Category Project Goal Due in 131 days
9.	You will not be able to add or edit any of your goals until your line manager has approved, edited or rejected your goals. After your line manager has acted on your goals, you will be able to add additional goals or edit the approved goals.	