

Job Aid

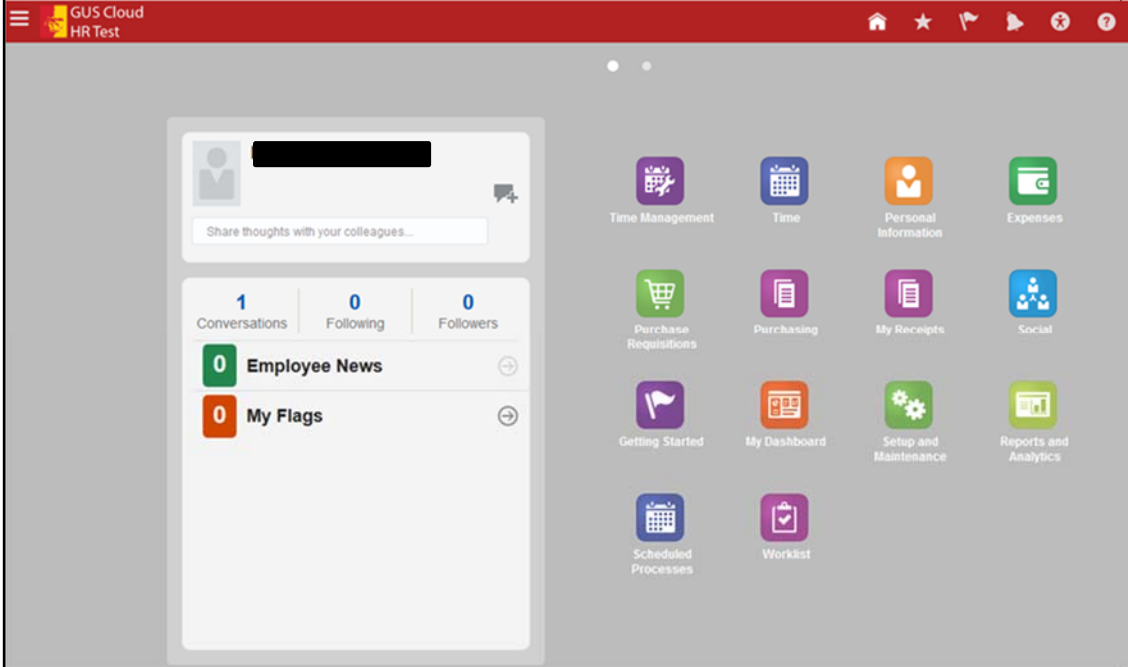

Tax Withholding Updates – ALL EMPLOYEES



This Job Aid walks through the process of updating tax withholding (e.g. W-4, K-4) information using Employee Self Service (ESS) in GUS HR.

NOTE: It is recommended that the browser, Internet Explorer, is used for tax withholding updates.

This Job Aid can be used by ALL employees.

Step	Action
1.	Logon to GUS Cloud. 
2.	On the GUS Cloud springboard, select the Navigator icon. 

Job Aid

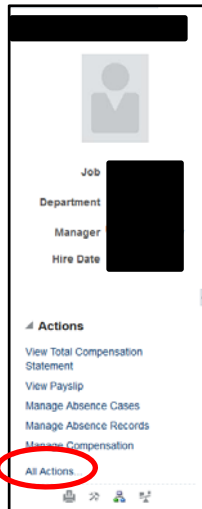
Tax Withholding Updates – ALL EMPLOYEES



3. Select “My Portrait” under “About Me.”



4. Select “All Actions” on the left side under “Actions.”

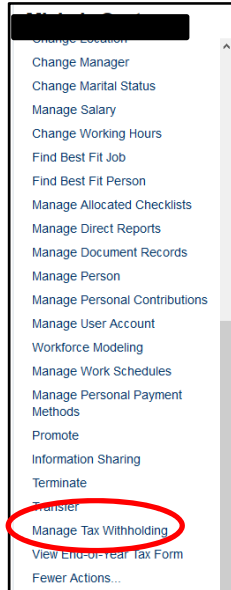


Job Aid

Tax Withholding Updates – ALL EMPLOYEES



5. Scroll down to find “Manage Tax Withholding.” Click on the “Manage Tax Withholding” link.



6. You will now see the Employee Withholding Certificate page. You can update your tax withholding for Federal and/or State from this page.

The screenshot shows the 'Employee Withholding Certificate' page for Michele Sexton. It includes fields for Name, Person Number, Work Phone, and Work E-Mail. Under 'Basic Information', the 'Effective As-of Date' is 10/07/2016, with a callout 'Step 6' pointing to the date field. Under 'Details', the 'Tax Reporting Unit' is Pittsburg State University. A table lists tax types (Federal, KS, MO) with columns for Filing Status, Allowance, Income Tax Exempt, Additional Tax, and Edit. The 'Edit' column has callouts 'Step 7' pointing to the edit icons.

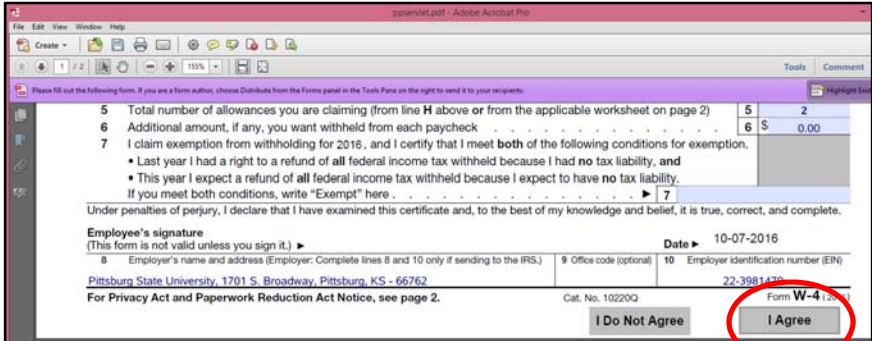
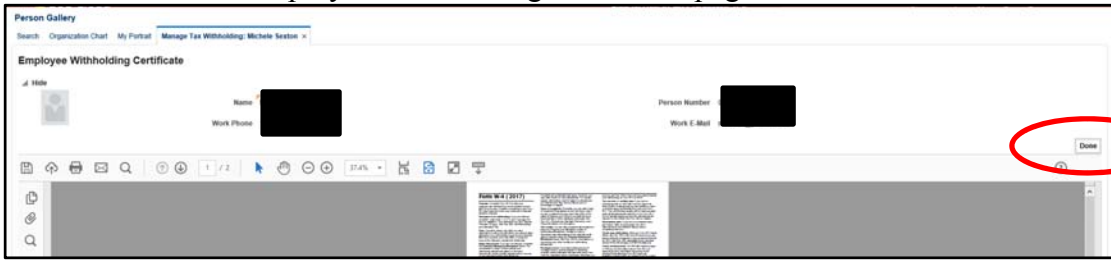
Tax Type	Filing Status	Allowance	Income Tax Exempt	Additional Tax	Edit
Federal	Married	4			
KS		0			
MO		0			

7. Change the Effective Date to the current or a future date. Note that W-4 changes can only affect future paychecks that have not been processed. W-4 changes cannot be made for a paycheck after it has been processed. Click here to view [Pay Period Dates](#).

Job Aid

Tax Withholding Updates – ALL EMPLOYEES



8.	Click on the edit pencil on the row for the Employee Withholding Certificate that needs to be updated (e.g. Federal and/or State).
9.	A pdf of a tax withholding form with your current withholdings will open.
10.	Make changes on the form as needed.
11.	<p>Click “I Agree” at the bottom when done.</p>  <p>The screenshot shows a PDF form with fields for allowances (line 5), additional amount (line 6), and exemption status (line 7). At the bottom, there are fields for the employee's signature, date (10-07-2016), employer name (Pittsburg State University), office code, and EIN. Two buttons, "I Do Not Agree" and "I Agree", are visible at the bottom right, with the "I Agree" button circled in red.</p>
12.	<p>Click Done on the Employee Withholding Certificate page.</p>  <p>The screenshot shows a web interface for an "Employee Withholding Certificate". It includes fields for Name, Work Phone, Person Number, and Work E-Mail. At the bottom right, a "Done" button is circled in red.</p>
13.	Repeat steps to change additional Withholding Certificates.

Job Aid

Tax Withholding Updates – ALL EMPLOYEES



1. Note that you can see a history of past and future withholding changes on the right side of the Employee Withholding Certificate page. Click on the yellow “Information” icon in the left corner of each certificate to see details.

Employee Withholding Certificate

Name: [REDACTED] Person Number: [REDACTED]
Work Phone: [REDACTED] Work E-Mail: [REDACTED]

Effective As of Date: 4/20/2017

Tax Reporting Unit: Pittsburg State University

Tax Type	Filing Status	Allowance	Income Tax Exempt	Additional Tax	Edit
Federal	Married	10		00	
KS	Joint	11		70	

Past Withholding

GeographyName	End Date	Tax Reporting Unit
Federal	2017-04-19	Pittsburg State U
Federal	2016-10-07	Pittsburg State U
KS	2016-10-07	Pittsburg State U
Federal	2016-09-24	Pittsburg State U

Future Withholding

GeographyName	Start Date	Tax Reporting Unit
Federal	2017-04-24	Pittsburg State U

Action History

▲ Past Withholding

GeographyName	End Date	Tax Reporting Unit
Federal	2017-04-19	Pittsburg State U
Federal	2016-10-07	Pittsburg State U
KS	2016-10-07	Pittsburg State U
Federal	2016-09-24	Pittsburg State U

Edit

▲ Future Withholding

GeographyName	Start Date	Tax Reporting Unit
Federal	2017-04-24	Pittsburg State U