

**Pittsburg State University
Interoffice Memorandum
Human Resource Services**

October 12, 2009

To: PSU Benefits-Eligible Employees
From: Debbie Amershek, Assistant Director
Subject: Retirement Savings Providers - Meetings and Individual Counseling

Please note the various types of retirement products that are available to you.

Regents Mandatory Retirement Plan (TIAA-CREF & ING) – unclassified employees
Kansas Public Employees Retirement System (KPERS) – classified employees
Deferred Compensation Retirement Savings Plan – all employees
Voluntary Tax Sheltered Annuities – all employees

- 1) Alan Schuler, KPERS representative, will give an informational presentation on the Kansas Public Employees Retirement System (KPERS), on **Monday, October 19, 2009, at 1:30 p.m.** in Room 301 Russ Hall. The presentation will discuss basic KPERS information, as well as the information contained in your Annual Statement. KPERS Members and any Employee interested in KPERS benefits are encouraged to attend.
- 2) Bill Hirschler, representative for the Deferred Compensation Retirement Savings Plan, will give a group presentation on the Deferred Compensation Retirement Savings Plan on **Wednesday, October 28, 2009 at 1:30 p.m.** in the Inaugural Room, Student Center. To set up an individual counseling meeting, use the following contact information:
Phone: (913) 661-3771
Toll Free: 800-232-0024
Email: william.hirschler@ingfa.com
- 3) Bryan Montemurro, representative with VALIC (an approved voluntary tax-sheltered annuity company), will give educational retirement seminars on **Wednesday, November 4, 2009 at 10:30 a.m. and 2:30 p.m.** in the Inaugural Room, Student Center. To set up an individual counseling meeting, use the following contact information:
Phone: 620-875-3201
Email: bryan.montemurro@valic.com
- 4) Sheri Birdsell, representative for ING retirement products– Regents Mandatory Retirement Plan and Voluntary Tax Sheltered Annuities - is available for individual counseling on retirement products available from ING. Contact information to set up an appointment:
Phone: 913-940-1084
Email: sheri.birdsell@ingfa.com
- 5) Representatives from TIAA-CREF retirement products – Regents Mandatory Retirement Plan and Voluntary Tax Sheltered Annuities - will be on campus each month. Following is a schedule of dates for individual counseling:
Wednesday, November 18, 2009 – Collegiate Room, Student Center
Thursday, November 19, 2009 – Collegiate Room, Student Center

A group presentation on TIAA-CREF retirement products and financial planning has been scheduled for **Wednesday, November 18, 2009, at 2:00 p.m.** in the Balkans Room, Student Center. Contact information to set up an appointment:
Toll Free Scheduling: 800-732-8353
Toll Free Rep Phone: 866-842-8604

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